**Market Notice**

**Date: 13 December 2012**

**Subject:** New Financial Instrument Listing

***(Capitec Bank Limited –“CBL20”)***

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The JSE Limited has granted a listing to **Capitec Bank Limited “CBL20”** on Interest Rate Market with effect from 14 December 2012 under its Domestic Medium Term Note Programme dated 25 April 2008.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 8,000,000,000.00

**Total Notes Outstanding** R 5,475,000,000.00

**Bond Code** CBL20

**Nominal Issued** R 572,000,000.00

**Issue Price** 100%

**Coupon** 9.615%(3 Month Jibar as at 12 December 2012 of 5.125% plus 449bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2019

**Books Close** 9 March, 9 June, 9 September, 9 December

**Interest Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** 8 March, 8 June, 8 September, 8 December

**Issue Date** 14 December 2012

**Date Convention** Following

**Interest Commencement Date** 14 December 2012

**First Interest Date** 14 March 2013

**ISIN No.** ZAG000102245

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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